



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

FOR AGENCY USE		FOR RECORDS MANAGEMENT USE	
Application Date	1. Agency Address Department of Education Office of Vocational Education Division of Program Development Research Coordinating Unit Atlanta, Georgia 30334	Application Number 81-104	
Application Number		Date Received FEB 5 1981	Date Completed FEB 11 1981
2. Person to Contact Robert K. Mabry		Working Title RCU Coordinator/Vocational Evaluator Coordinator	Telephone Number 656-2547
3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void			
4. Dates of Series Earliest Latest ca 1963 To Date		5. Records Series Title (followed by title used in office, if different) RCU (Research Coordinating Unit) Contract Files	
6. Division and Office Function What is the function of the Division and the Office in which this record series is created? The Vocational Evaluation Coordinator/RCU (Research Coordinating Unit) Coordinator is responsible for planning, developing, organizing, and directing the Statewide system for evaluating every vocational program, service, or activity in the State at least once every five (5) years. This position is also responsible for the operation of the Research Coordinating Unit, which conducts or contracts for all vocational applied research, exemplary and innovative programs, and curriculum development and dissemination in the State.			
7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. Documents relating to: Developing, administering, and monitoring contracts for research, curriculum development, and innovative and exemplary programs. Included are: RFP (Request for Proposal) containing research data on current state-of-the-art, assessment of needs, project objectives, etc; Reports of Technical Review Committee and Business Review Committee; copy of each bid proposal submitted; list of bidders; contractual agreement and amendments; correspondence, interim reports, and monitoring data; project Abstract; close-out correspondence; and final report/product. File is arranged: Numerically by project number.			
8. Monthly Reference Rate How often are records referred to which are: One to six months old <u>daily</u> ; Seven to twelve months old <u>daily</u> ; Thirteen to twenty-four months old <u>0</u> ; twenty-five months and older <u>0</u> ?			
9. Annual Rate of Accumulation of Records Letter-size drawers <u>1</u> ; Legal-size drawers _____; Shelves _____; Other (specify) _____			

YES	NO	10. Questionnaire (Place an "X" in the proper column)
X		a. Is this the official copy of the series? If not, where is it?
	X	b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation.
	X	c. Is this a vital record?
	X	d. Does this series have historical or long term research value?
N/A		e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately?
	X	f. Is the information contained in this series ever published? If yes, attach copy.
X		g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy. Annual State Plan and Accountability Report
X		h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? Abstract and Final Report/Product to National Center for Research in
	X	i. Is this series (or a major portion of it) regularly microfilmed? Vocational Education, Ohio St. Uni.
X		j. Does the record series result in a computer printout? Master list of Projects.

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|----------------|
| a. State Law | _____ years. | d. Audit period | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | 1 _____ years. |
| c. Federal law | _____ years. | f. Federal retention instructions | 5 _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

Federal MERC-Q (Management Education Criterion-Quality) conducted every five (5) years.

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☐ Fiscal Year; ☒ Other See Below* _____ then,

- ☐ Hold in the current files area _____ month(s) _____ year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☐ Transfer to State Archives for permanent retention.
- ☒ Other (Specify)

*When project is closed, remove project folder from active file and place in inactive file; cut off inactive file at end of each fiscal year; then remove the RFP (Request for Proposal), Winning Proposal, Project Abstract, and Final Report/Product and place in RCU Project Documentation File; transfer remainder of the file to State Records Center; hold for five (5) years; then destroy.

These instructions apply to all prior and future accumulations of the series.

Agency Head/Designee (Signature)	Date	Records Management Officer (Signature)	Date
<i>[Signature]</i>	2/4/81	Walker L. Baumgardner	2/4/81
Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.)		State Records Committee (Signature)	Date
		State Auditor/Designee	2-10-81
		Secretary of State/Designee	2-9-81
		Attorney General/Designee	2-11-81